

#### Opportunities for the Utilization of Forest Residues Combined with PtX in Quebec and in Canada

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Carbon Availability in Canada

Green Energy Availability

Policies

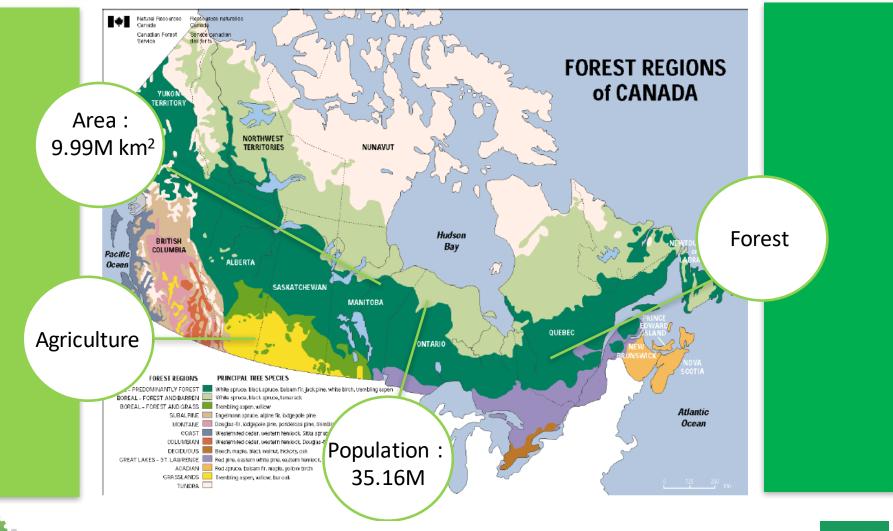
Technology

Conclusion & perspectives





### An Overview of the Country







### Finding Carbon in Canada

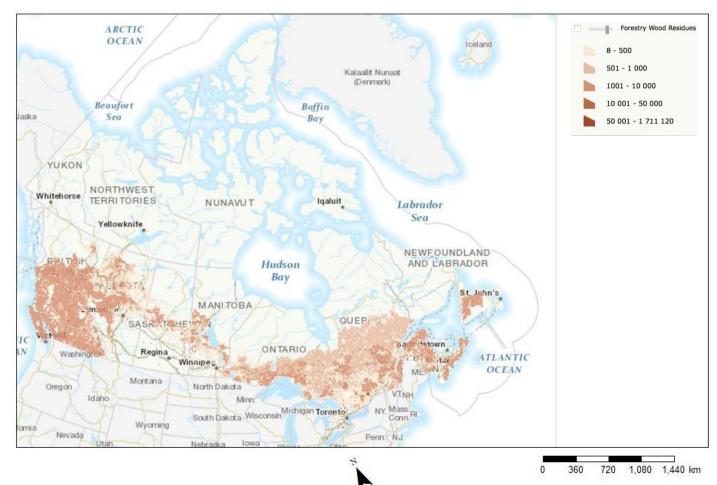


0 360 720 1,080 1,440 km





### Finding Carbon in Canada









#### First generation biomass

#### Corn

- Usual crop used for starch (for production of EtOH)
- \$365/tonne (Juil.2018)

#### Vegetable Oil

\$991 per tonne for Canola (May. 2018)
\$954 per tonne for Soy (Aug. 2018)





#### **Plantation crops**

Willow, poplar, panic, switchgrass, etc...

- Cost actually more than \$100 (CAN) /tonne\*
- Thus more than \$5.26 /GJ (dry basis)

#### **Biomass in competition**

- Not at this point, maybe for utilisation as solid fuel for residential and institutional uses
- Chicken-or-egg situation

#### Availability

- \*Not very available (depends on demand)
- \*Opportunity for marginal lands





Prime forest biomass (homogeneous biomass)

- Whitewood chips
- Cost approximately \$25-40 (CAN) /tonne
- About \$1.4 to 2.2 / GJ (dry basis)

#### Biomass possibly in competition

- Panel board industry
- Wood pellet industry



#### Availability

• Very available (becoming a concern)





Residual Forest and Agricultural (such as softwood bark)

- Available depending on location
- Cost approximately \$2-10 /tonne
- About \$0.11-0.55/GJ (dry basis)

#### Biomass in competition?

- Not really at this point, maybe for combustion
- Readily available in isolated area

#### Availability

- Very available but shipping may be costly
- Forest estimated to more than 7 Mtonne/y (only in Quebec)
- Agriculture estimated to 48 Mtonne/y





### **Opportunity in Energy**

Energy (electricity and heat) is cheap in Canada

Green electricity available essentially nationwide

Industrial rates can get as low as \$0.05 /kWh (Quebec)





### **Energy from Biomass**

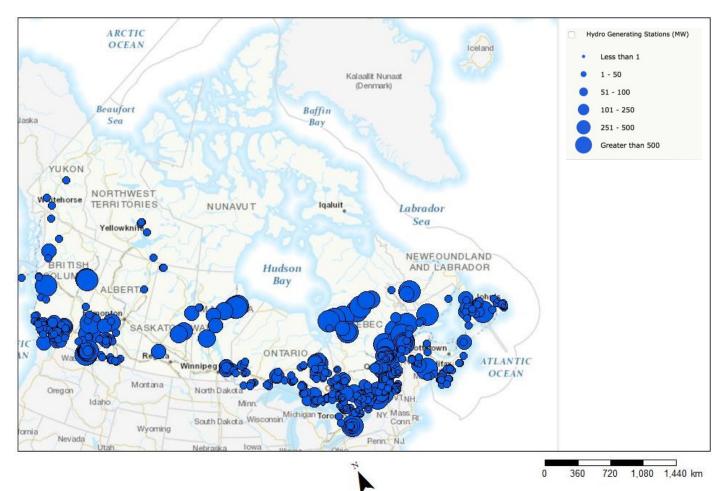






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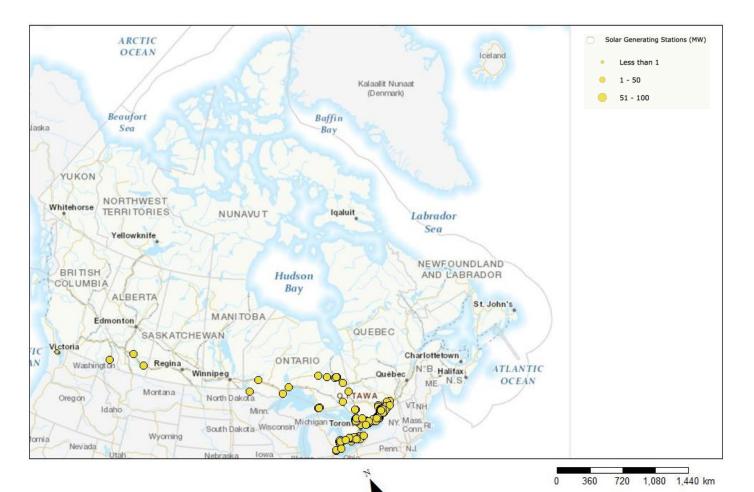
### Energy from Hydro







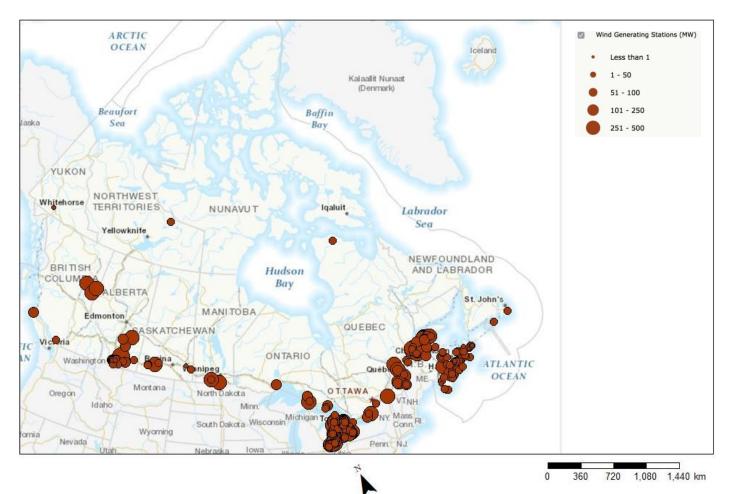
### **Energy from Solar**







### **Energy from Wind**







#### Policies - Canada

CO<sub>2</sub> has a value in Canada

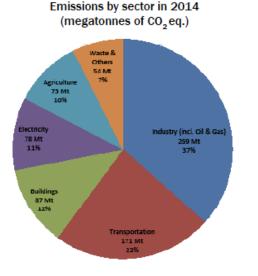
- Starting at 20\$/tonne in 2018 up to 50\$/tonne
- Value per tonne or cap-and-trade

#### National objective

 $\circ~$  Reduce emissions by 30% below 2005 by 2030

#### Two most important producers

- $\circ$  Industry
- Transport





### Policies - Quebec

Cap-and-trade system with California

#### **Provincial objective**

 $\circ~$  Reduce emissions by 37% below 1990 by 2030

#### Two most important producers

- Transport 43.5%
- o Industry 28%





### Policies – Biofuels

National requirement to add 5% EtOH & 2% biodiesel

Clean Fuel Standard is being prepared at federal level

At provincial level

- Follow the federal mandate
- Tax credits (2018-2023)
  - First generation ethanol 0.03\$/L
  - Second generation ethanol 0.16\$/L
  - Biodiesel 0.14\$/L
  - Pyrolytic oil 0.08\$/L (capped to 7M\$/5 years)





### SO... what's next?



First take home message : « Even if everything is there, pushing forward the new bioeconomy still represents a massive challenge »





**Biomass in Quebec** • Forest • Agricultural Residual forest biomass becoming a concern 6M tonne wood residues/y 1M tonne bark residues/y While wood residues had a market Pulp and Paper • Wood panels Bark still represent a challenge





#### Targetting forest biomass would hence allow

- Coping for an increasingly alarming concern
- Partly replace a vanishing industry

#### At the same time

- Produce a new source of ethanol
- Decrease depency towards fossil fuels
- $\circ$  Use the residues for added value applications
- Getting renewable fuel credits

#### Without forgetting

- $\circ$  Attacking at least one of the biggest GHG emittors
- Getting CO<sub>2</sub> credits as well?





The ReSolve process

- Feedstock agnostic
- $\,\circ\,$  Allows direct saccharification of lignocellulosics

A simple and cheap process

- o 1 reactant
- Max operating temperature around 100°C

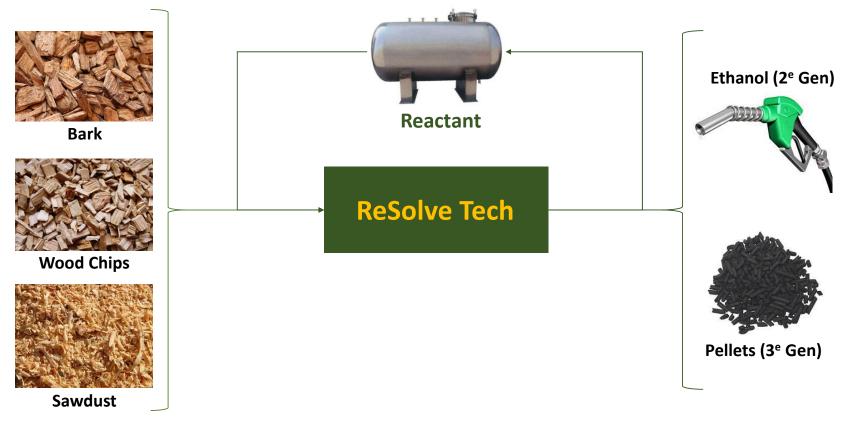
Provides two products

- $\circ~$  Second generation, cheap and tracable sugars
- Third generation wood pellets





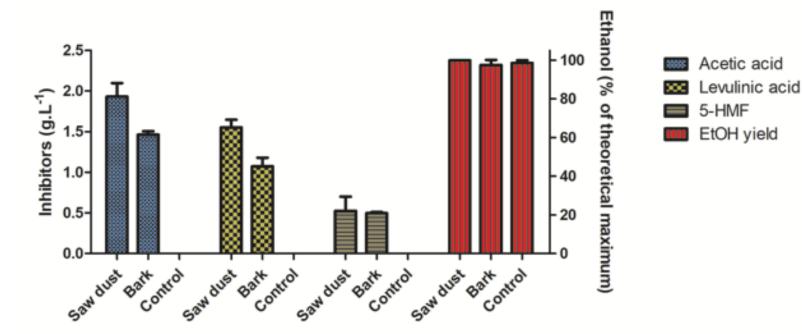












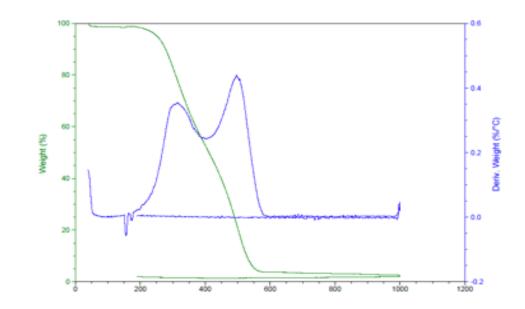
Fermentation test on different ReSolve sugars











#### The ReSolve 3rd generation energy pellets–LHV = 26GJ/tonne\*

Original Biomass : LHV 15-18 GJ/tonne Torrefied Biomass : LHV 20-23 GJ/tonne Pet coke : LHV 27-31 GJ/tonne Lignite: LHV 20-25 GJ/tonne ReSolve Energy Pellets: LHV 25-27 GJ/tonne







#### **Technology readyness level (TRL) of the ReSolve Process**









Economics

 Target: produce 2<sup>nd</sup> generation sugars & ethanol at the price of the 1<sup>st</sup> generation
 Biomass

 First target is softwood bark, then excess wood chips, sawdust, etc

 $\odot$  Cheap process (1 reactant low temp)

**Technology support** 

 $\odot$  Local and supported by a local team







#### Perspectives







Liquid fuel demand in Quebec -8.3BL gasoline (2016) -2.78BL diesel (2016)



**Potential biofuels from forest residues** -2.45BL EtOH potential

Assuming a 100% GHG reduction per volume 25% reduction of GHG in transport Would bring the 35,6Mt eq. CO<sub>2</sub> per year To

26.7Mt eq.  $CO_2$  per year Below 1990 target at 27.4 Mt eq.  $CO_2$  per year



#### Nice scenario – but we still have a problem

- Heavy transportation
- o **Train**
- o Boats
- Planes

(those guys like fuel too but have less opportunities)

In places like Quebec

- Large volumes of carbon
- Excess amounts of energy

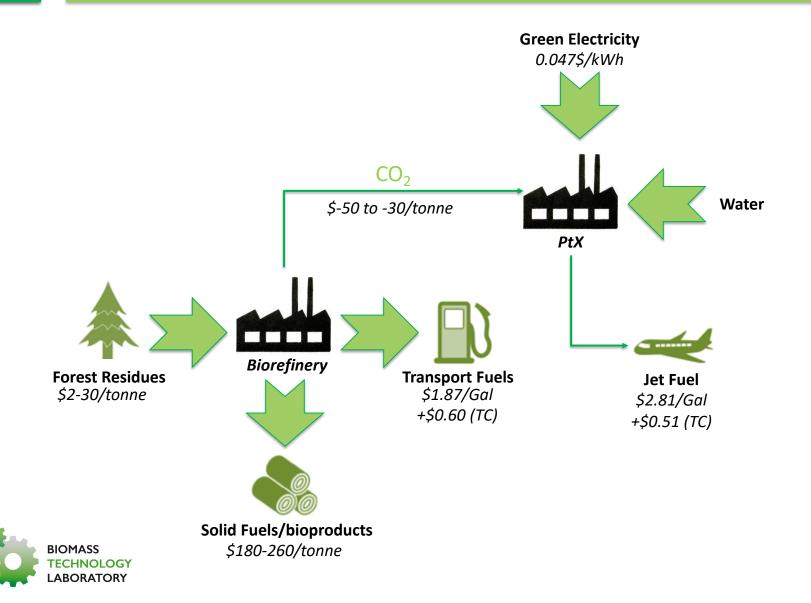
A very potent environment for PtX technologies

 $\circ$  Combine CO<sub>2</sub> and electricity to produce fuel





#### Perspectives



### Conclusion

Biomass in Canada and in Quebec
Abundant although widespread
Very large territory
Green electricty abundant or in excess

#### Technology

Available but require a clever business plan
Technology is often region-specific
Canada is a good example





### Conclusion

Policies are getting in line

 $\odot$  Putting a value on CO<sub>2</sub> helps

 $\circ$  Providing a support on fuel helps as well

Overall the objective would be for this industry tobe sustainable and competitive on its own

Opportunities to consider

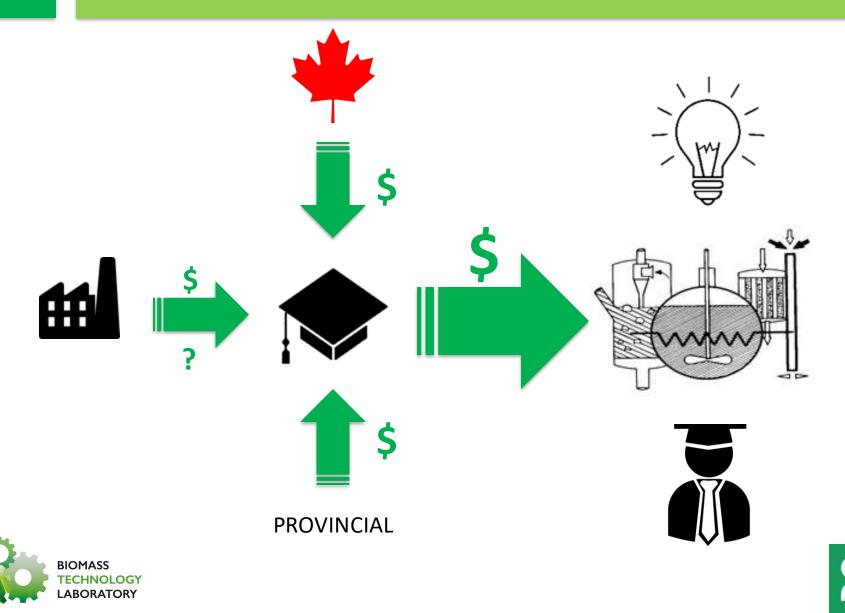
Converting even CO<sub>2</sub> to fuel

 $\odot$  Store green electricity while using CO<sub>2</sub>





# The Biomass Technology Lab



#### The BTL state-of-the-art infrastructure



**Analytical lab** 

R&D – Piloting lab

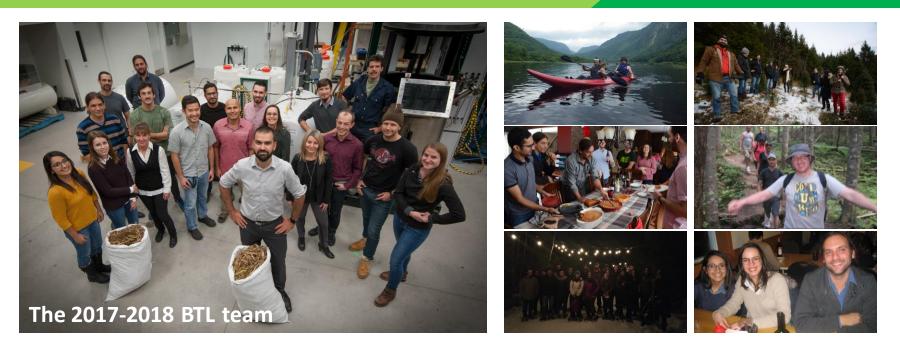


#### **Building dedicated to biomass**





# Thank you!



#### Without forgetting (better not ;-) – <u>OUR SPONSORS</u>



# **INFO/COMMENTS**



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