MOVEMENT TOWARDS CIRCULAR ECONOMY AND E.U. WASTE MANAGEMENT REGULATION



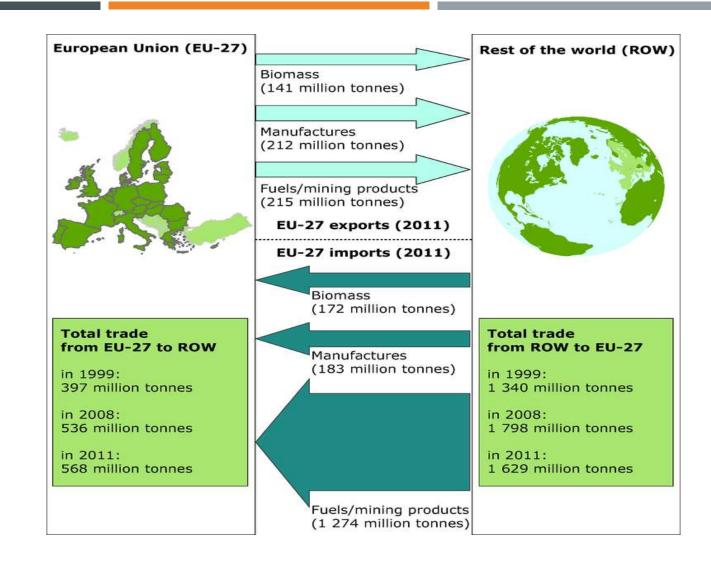
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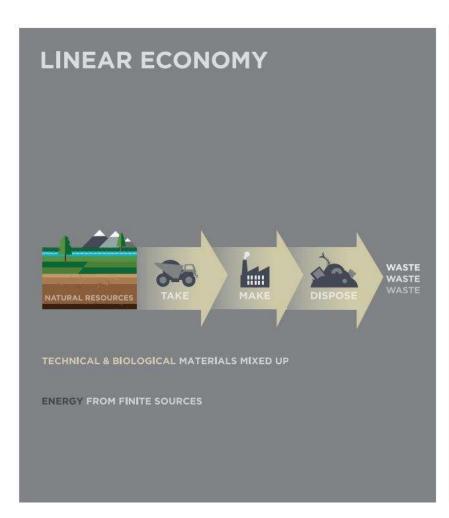
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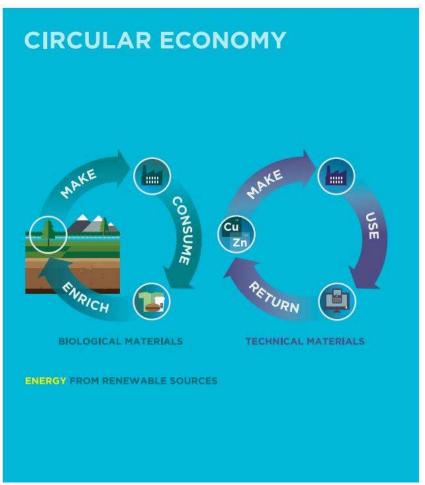
2018 EEC/WTERT Bi-Annual Conference Sustainable Waste Management: The Forefront of Innovation 4-5 October 2018, NYC

EU-27 physical trade balance with the rest of the world 2011

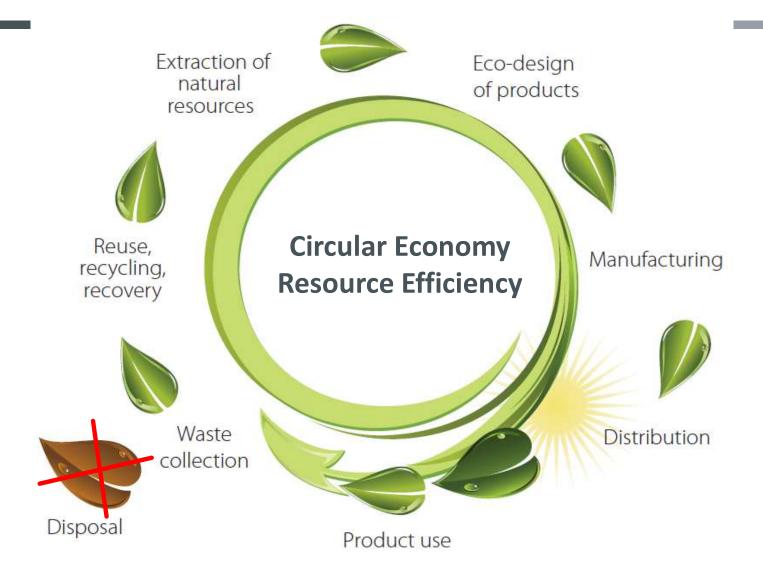


From Linear to Circular Economy: The future economic model









«Closing the loop»: an ambitious package for Circular Economy in EU



On 2nd December **2015** the EU approved an ambitious set of measures for Circular Economy:

- 1. The value of products, materials, and resources is maintained in economy as much as possible
- 2. Waste generation is minimized.
- 3. Economy and competitiveness are strengthened creating new business opportunities and introducing innovative products and services
- 4. Economic, social and environmental benefits

Long-term Benefits – Targets & Expectations



It is estimated that **3.4 million new jobs** in circular economy, e.g. in the fields of: repairing, waste management, recycling, renting and leasing in EU until 2030



Development and new jobs – Up to + 7% of GDP



Savings of up to **600 billion Euro** - **8% of the annual turnover** for companies in EU



Reduction of the total annual emissions of greenhouse gases by **2-4%**



Safety & stability of the supply of raw/secondary materials in supply chains

Circular Economy & international engagements

2015 UN «Agenda 2030» - 17 Sustainable Development Goals (SDGs)



Circular Economy (SDG 6, 8, 9, 11, 12, 13, 14, 15) offers a reforming agenda with significant new jobs and encourages the sustainable consumption and production models.

2015

PARIS Agreement on Climate Change

The targets of the EU package for Circular Economy are linked with the targets of the PARIS Agreement:

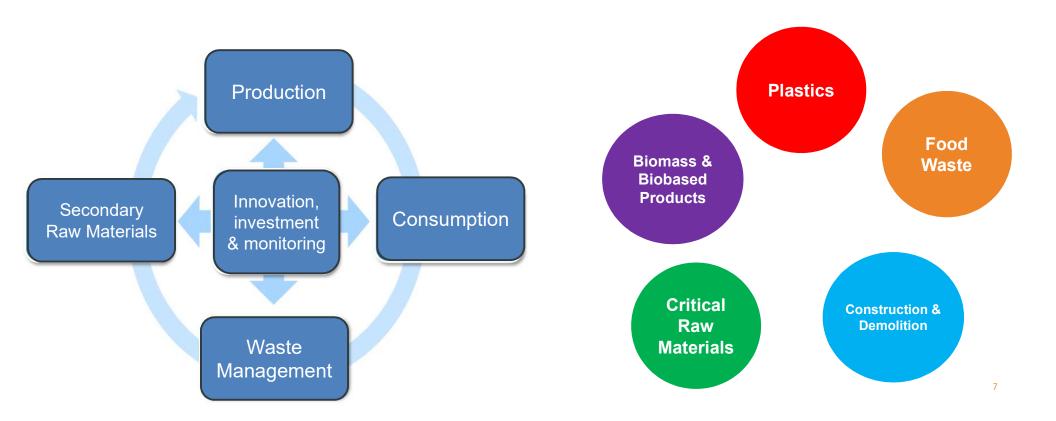


- Promotion of Renewable Energy Sources
- Development of low carbon technologies at world level
- Activation of processes that speed up public and private investments in innovation
- New business opportunities
 for EU

The EU Action Plan for Circular Economy

Key Action Areas

5 Priority Sectors



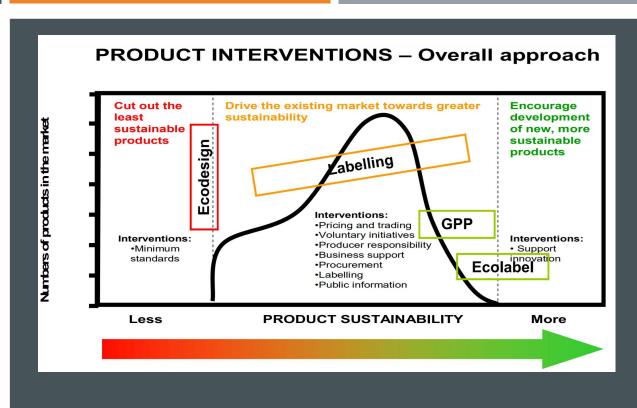
PRODUCTION

Objectives

- Provide incentives to boost circular product design
- Innovative & efficient production processes

Key Actions

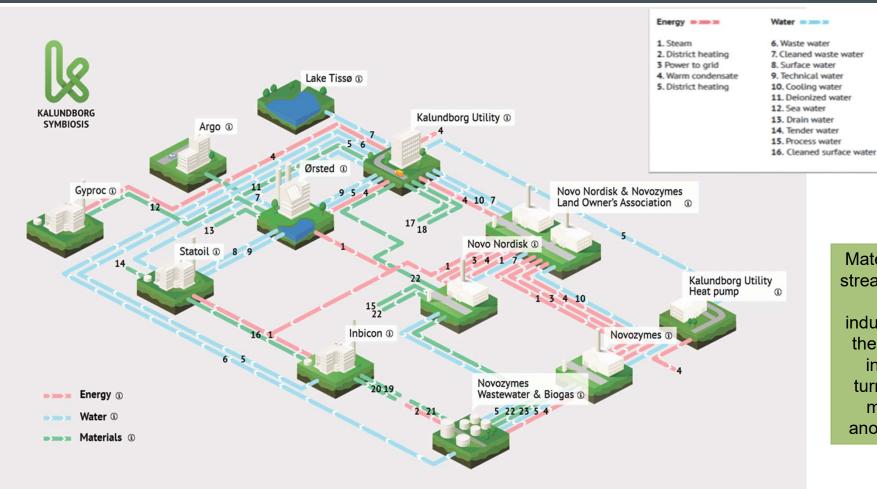
- Reparability, durability, and recyclability in eco-design (e.g.TV screens)
- Best practices for waste management & resource efficiency in industrial sectors
- Industrial symbiosis



Ecodesign (Directive 2009/125/EC)

Energy Label (Directive 2010/30/EU)

Industrial Symbiosis



Material or waste streams exchange between industries so that the waste of an industry are turned into raw materials of another industry

Materials

17. Waste

18. Gypsum

19. Fly ash

20. Sulphur

22. Bioethanol

25. C5/C6 Sugars

27. NovoGro 30 28. Ethanol waste

21. Slurry

23. Sand

24. Sludge

26. Lignin

CONSUMPTION

- Objectives
- Repair and reuse of products to avoid waste generation
- Provide consumers with reliable information on environmental impact of products

- Encourage reuse activities (e.g. waste proposal)
- Ecodesign: availability of spare parts
- Guarantees and action on false green claims
- Circular Economy criteria in Green Public Procurement
- Independent testing programme to assess possible planned obsolescence
- Better labelling: EU Eco-label, Environmental Footprint



WASTE MANAGEMENT

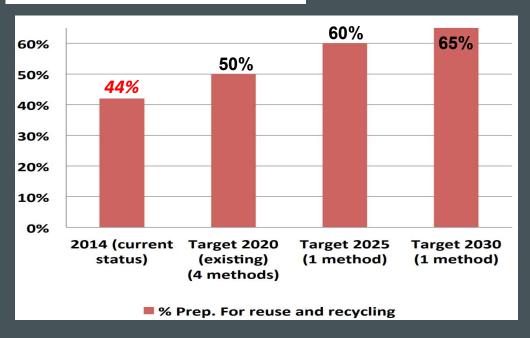
- Objectives
- Improve waste management in line with the EU waste hierarchy
- Address existing implementation gaps
- Provide long-term vision and targets to guide investments
- Key Actions
- Legislative proposals on waste
- Work with Member States to improve waste management plans, including to avoid overcapacity in residual waste treatment (incineration and mechanical-biological treatment)
- Ensure coherence between waste investments under EU Cohesion Policy and the waste hierarchy

THE WASTE HIERARCHY Avoid 1 Maximimum conservation of resources Reuse 2 Reusing materials Recycle 3 recycling & reprocessing materials Waste to energy 4 energy recovery prior to disposal Disposal of waste 5 zero conservation of resources

EU LEGISLATION REVISION

New targets

New recycling targets for MSW



- ✓ Bio-waste separate collection
- ✓ One calculation method until 2025
- ✓ Extension for achieving the recycling targets for 7 Member States recycling less than 20% (2013 data)
- ✓ Revision in 2025 for setting higher targets

EU LEGISLATION REVISION

New targets



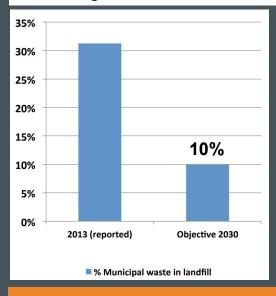
Packaging waste	Suggested Target 2025	Suggested Taarget 2030
Total	65%	75%
Plastics	55%	55%
Wood	60%	75%
Ferrous Metals	75%	85%
Αλουμινίου	75%	85%
Glass	75%	85%
Paper-Cardboard	75%	85%

European Commission, 2015

EU LEGISLATION REVISION

New targets

New Target for MSW landfilling



Member States should reduce MSW ending at landfills to 10% until 2030

IN A LEGISLATIVE PROPOSAL THE EUROPEAN COMMISSION CALLS ON MEMBER STATES TO STRIVE TO REDUCE FOOD WASTE BY AT LEAST 30% BY 2025.

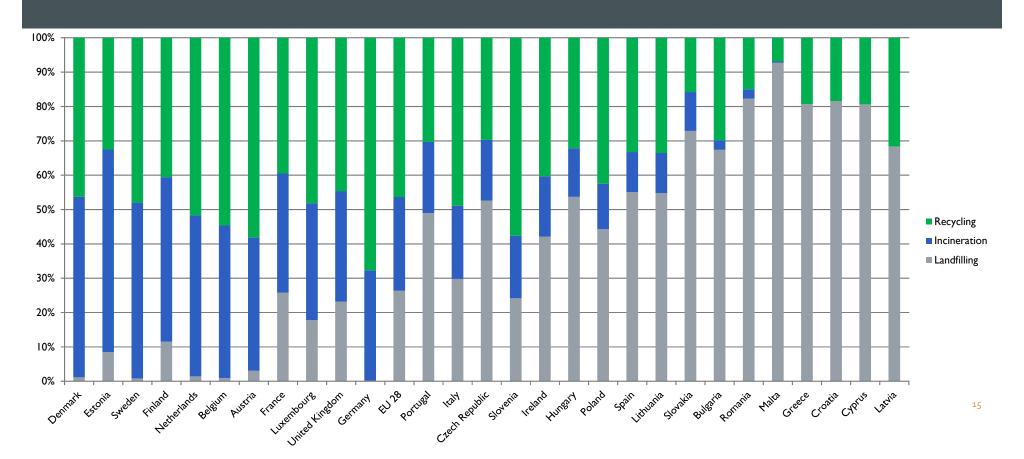


Member States should reduce food waste:

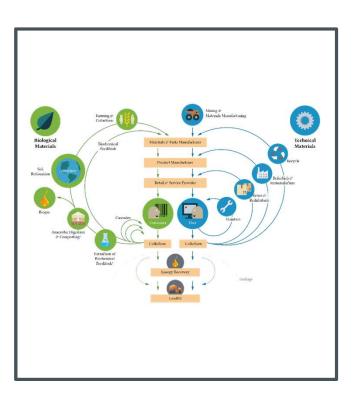
by 30% until 2025 &

by 50% until 2030.

WASTE MANAGEMENT IN EU (2015)



MARKET FOR SECONDARY RAW MATERIALS



Objectives

- Increase the use of secondary raw materials
- Increase the use of recycled nutrients and the reuse of treated wastewater
- Safely manage risks of chemicals of concern
- Improve knowledge of material stocks and flows

- Quality standards for secondary raw materials
- EU regulation on fertilisers
- Legislative proposal on minimum requirements for reused water
- Analysis on the interface between chemicals, product, and waste legislation
- EU-wide electronic system for cross-border transfers of waste

INNOVATION & INVESTMENT

- Objectives
- Create the right environment for innovation & investment
- Key Actions
- Horizon 2020 initiative launched on 'Industry 2020 in the Circular Economy' (EUR 650 million)
- Pilot 'innovation deals' to address potential regulatory obstacles for innovators
- Targeted outreach of EU funding, as Cohesion Policy Funds and for SMEs
- New platform for financing Circular Economy with European Investment
 Bank and national promotional banks

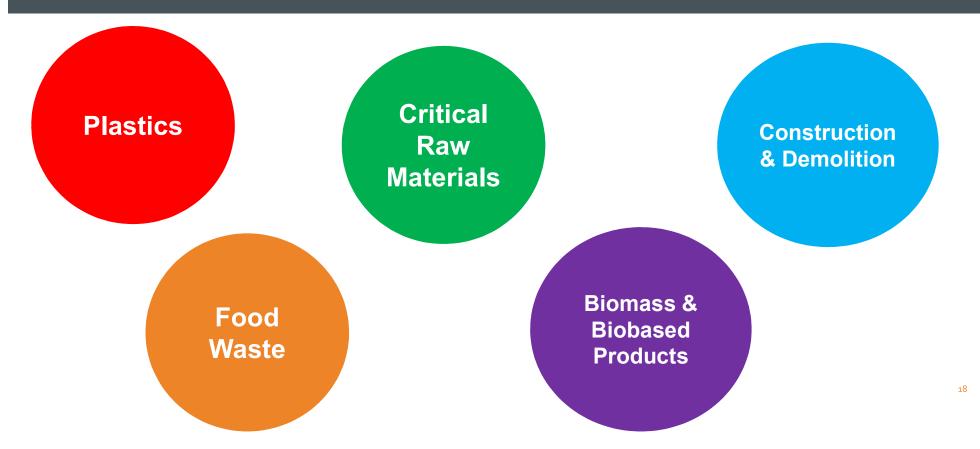








PRIORITY SECTORS

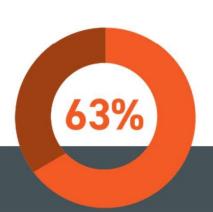


PLASTICS





PLASTICS INDUSTRY FACTS EUROPE



26.000.000 tonnes

EUROPE'S PLASTICS WASTE

PACKAGING



EUROPEAN STRATEGY FOR PLASTICS IN THE CIRCULAR ECONOMY

A European Strategy for Plastics in the Circular Economy

Approved in January 2018 in Strasbourg

Four main axis:

Improve the economics and quality of plastics recycling

Curb plastic waste and littering

Drive investments and innovation towards circular solutions

Harness global action

Improve the economics and quality of plastics recycling

- > Better separate waste collection
- Boosting recycled content
- > Stimulate design for circularity





all plastics packaging reusable or recyclable by 2030

Curb plastic waste and littering



- > Actions on single use plastic
- > Tackling marine litter
- ➤ Litter National plans (Waste Package)

Drive investments and innovation towards circular solutions



 ✓ H2020 additional investments of € 100 million (up until 2020)





- Call for global action
- Support to multilateral initiatives on plastics
- Development in cooperation funding (European External Investment Plan)



FOOD WASTE



Objectives

 Reach Sustainable Development Goal (SDG) to halve food waste by 2030 – today around 100 million tonnes of food are wasted every year in the EU

- Develop an EU methodology to measure food waste
- Create a platform for the SDG on food waste and share best practices and results achieved
- Clarify EU legislation on waste, food and feed, and encourage food donation
- Improve the use and understanding of date marking along the food chain (e.g. 'best before' label)

CRITICAL RAW MATERIALS (CRM)

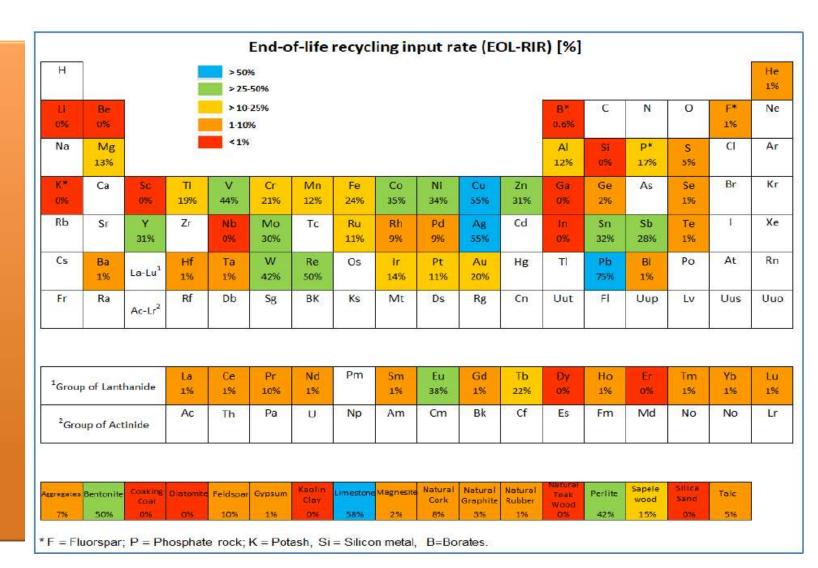


Objectives

Increase efficient use and recovery of CRMs

- Encourage recovery of CRMs, and draft a report on best practices and options for further action at EU level
- Encourage action by Member States

END-OF-LIFE RECYCLING INPUT RATES (EOL-RIR) IN THE EU-28 (CRMS AND NON-CRMS)



CONSTRUCTION & DEMOLITION WASTE



Objectives

Identify & increase recovery of valuable materials

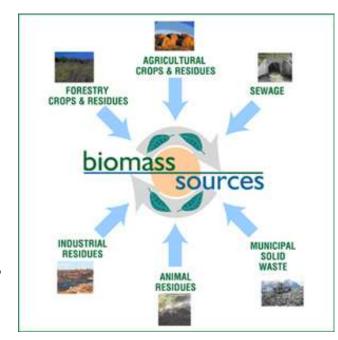
- Ensure recovery of valuable resources & adequate waste management in the construction and demolition sector, as well as facilitate assessing the environmental performance of buildings
- Put in place pre-demolition guidelines to promote high-value recycling, and voluntary recycling protocols

BIOMASS & BIO-BASED PRODUCTS

Objectives

- Support an efficient use of wood and bio-based products
- Increase recycling of bio-waste

- Promote an efficient use of bio-based resources through a series of measures, including promoting the cascading use of biomass and support bio-economy innovation
- Set a new target for recycling wood packaging and a provision to ensure the separate collection of bio-waste



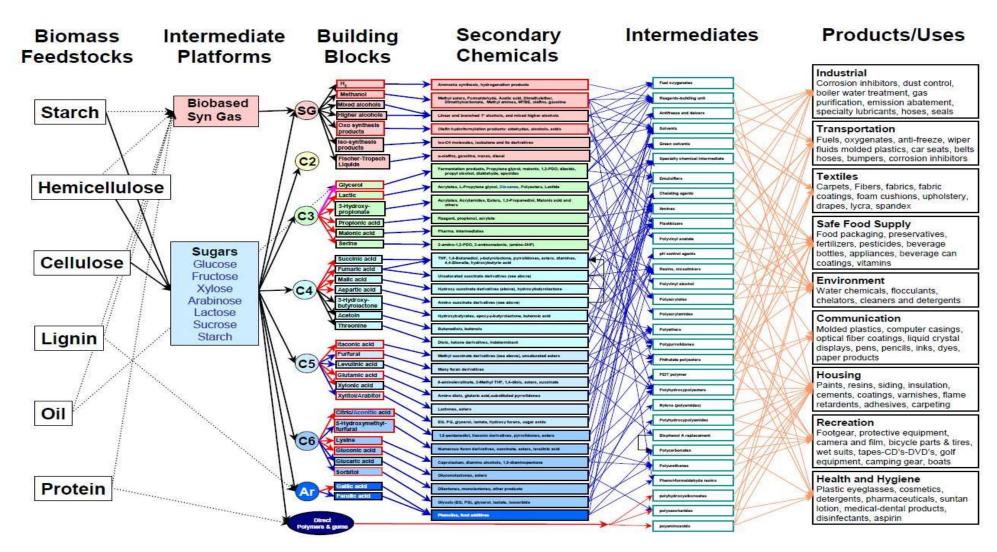


Figure 1 – Analogous Model of a Biobased Product Flow-chart for Biomass Feedstocks



HERAKLION 2019

7th International Conference on Sustainable Solid Waste Management 26-29 June 2019

http://www.heraklion2019.uest.gr/

Summer School: 24-25 June 2019 Heraklion, Crete Island, Greece

THANKYOU FOR YOUR ATTENTION

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